

# Virendra Bhatt

Company Secretary

Office :

Office No. 03, A Wing, 9th Floor,  
Pinnacle Corporate Park,  
BKC CST Link Rd., MMRDA Area,  
Bandra Kurla Complex,  
Bandra East, Mumbai - 400 051.

Tel. : 022 - 2652 9367 / 68

Mobile : +91 - 98200 48670

E-mail : bhattvirendra1945@yahoo.co.in

## RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1. For Quarter Ended	: 31 <sup>st</sup> December, 2021	
2. ISIN	: INE348A01023	
3. Face Value	: Rs. 2/- per Equity share	
4. Name of the Company	: Ashapura Minechem Limited	
5. Registered Office Address	: Jeevan Udyog Building, 3 <sup>rd</sup> Floor, 278, D. N. Road, Fort, Mumbai - 400001	
6. Correspondence Address	: Jeevan Udyog Building, 3 <sup>rd</sup> Floor, 278, D. N. Road, Fort, Mumbai - 400001	
7. Telephone & Fax Nos.	: Tel. No.: 022 - 66651700 Fax No.: 022 - 22079395	
8. Email Address	: <a href="mailto:cosec@ashapura.com">cosec@ashapura.com</a>	
9. Name of the Stock Exchanges where the Company's securities are listed	: 1. BSE Limited 2. The National Stock Exchange of India Limited	
	Number of Shares	% of Total Issued Capital
10. Issued Capital	: 91486098	100.00%
11. Listed Capital (Exchange-wise)		
BSE Limited	: 91486098	100.00%
The National Stock Exchange of India Limited	: 91486098	100.00%



12. Held in dematerialized form in CDSL : 36678316 40.09%
13. Held in dematerialized form in NSDL : 54586539 59.67%
14. Physical : 221243 0.24%
15. Total No. of Shares (12+13+14) : 91486098 100.00%
16. Reasons for differences if any, : N. A.  
between (10 & 11), (10 & 15), (11 & 15)

17. Certifying the details of changes in the share capital during the quarter under consideration as per table below:

Particulars	No. of Shares	Applied / Not Applied for Listing	Listed on stock exchange (Specify Names)	Whether applicable to CDSL	Whether applicable to NSDL	In-prin. Approval Pending for SE (specify names)
4500000 Equity Shares were allotted on 12 <sup>th</sup> August, 2021 to Promoter on preferential basis pursuant to conversion of warrants	45,00,000	Yes	06 <sup>th</sup> October, 2021 on BSE Limited and National Stock Exchange of India Limited	NO	YES	-

18. Register of Members is updated (Yes/ No): Yes, till 31<sup>st</sup> December, 2021.  
If not, updated upto which date

19. Reference of previous quarter with regards to excess dematerialize shares, if any:  
N.A.



20. Has the company resolved the matter mentioned in point No.19 above in the current quarter? If not, reason why? N.A

21. Mention the total No. of requests, if any, confirmed after 21 days and the total No. of requests pending beyond 21 days with the reasons of delay:

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	NIL	N.A	N.A
Pending / after 21 Days Confirmation	NIL	N.A	N.A

22. Name, Telephone & Fax No. of the Compliance Officer of the Company

: Mr. Sachin Polke  
Membership No.: ACS - 14679  
Tel. No.: 022 - 66221700  
Fax No.: 022 - 22079395

23. Name, Address, Tel. & Fax No., Regn. No of the Auditor

: Virendra G. Bhatt  
Practicing Company Secretary  
Office No. 03, A Wing, 9<sup>th</sup> Floor,  
Pinnacle Corporate Park, BKC  
CST Link Rd., MMRDA Area,  
Bandra Kurla Complex,  
Bandra East, Mumbai - 400051  
Tel. No.: 022 - 26529367/68

24. Appointment of common agency for share Registry work, if yes (name & address)

: Link Intime India Private Limited  
C-101, Embassy 247,  
L.B.S. Marg, Vikhroli (West),  
Mumbai - 400083  
Tel. No: 022 - 49186000  
Fax No: 022 - 49186060

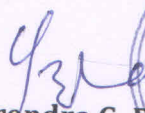




25. Any other detail that the auditor may like to provide. (E.g. BIFR Company, delisting from SE, Company changed its name etc.) : N.A.

Date: 08<sup>th</sup> January, 2022

Place: Mumbai

  
Virendra G. Bhatt

Practicing Company Secretary

ACS No.: 1157 / COP No.: 124

Peer Review Cert. No.: 1439/2021



UDIN: A001157C002096580

**Note:**

I have conducted online verification and examination of records, as facilitated by the Registrar and Share Transfer Agent / Company due to Covid-19 and subsequent lockdown situation for the purpose of issuing this Report